



THE
FIFTH AVENUE
— HOTEL —

LIGHTSTONE

Forbes

BILLIONAIRES 2024

David Lichtenstein,
LIGHTSTONE CEO



*I invest my own money
in each of our projects.
That's the Lightstone difference.
We're in this together.*



Founded in 1988,
Lightstone has a
\$9 billion
portfolio.

It is one of the largest
firms that offers EB-5
investments.

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Each investor should consult his or her personal accountant and other advisers as to the tax, economic and other consequences of the proposed investment described in the projections and its suitability for the potential investor. Any indication of interest by an investor involves no obligation or commitment of any kind.

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Contents

Executive Summary

Lightstone Overview

Project Description

Project Documents





Executive Summary

Overview

FIRST CLASS ASSET

Five star hotel in one of the best locations in Manhattan

PROPERTY OPENED

November 2023

JOB CREATION SATISFIED

Over 800 jobs already created

EXPEDITED VISA

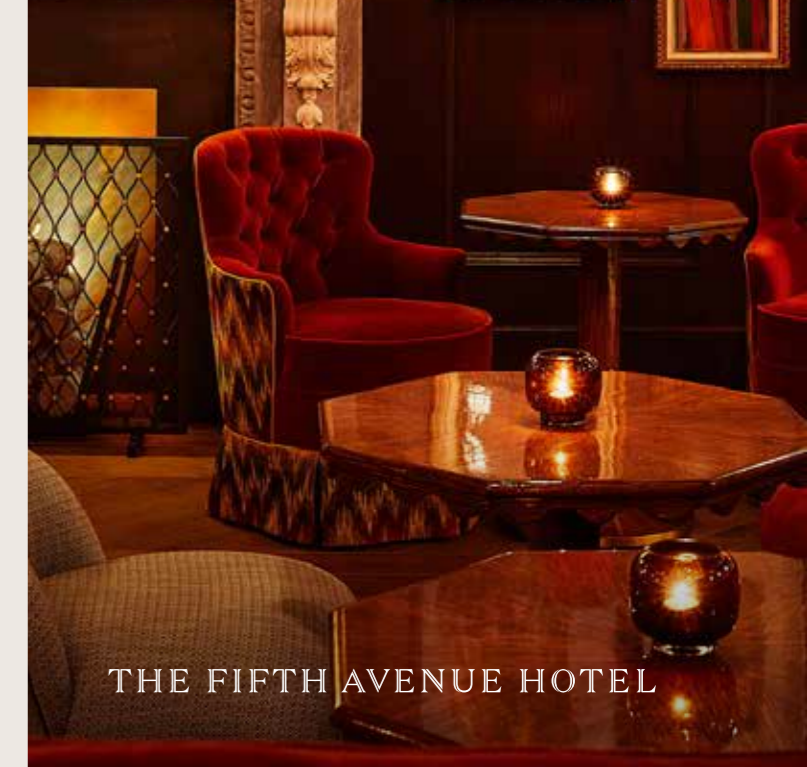
TEA

TRACK RECORD

Lightstone's sixth EB-5 hotel

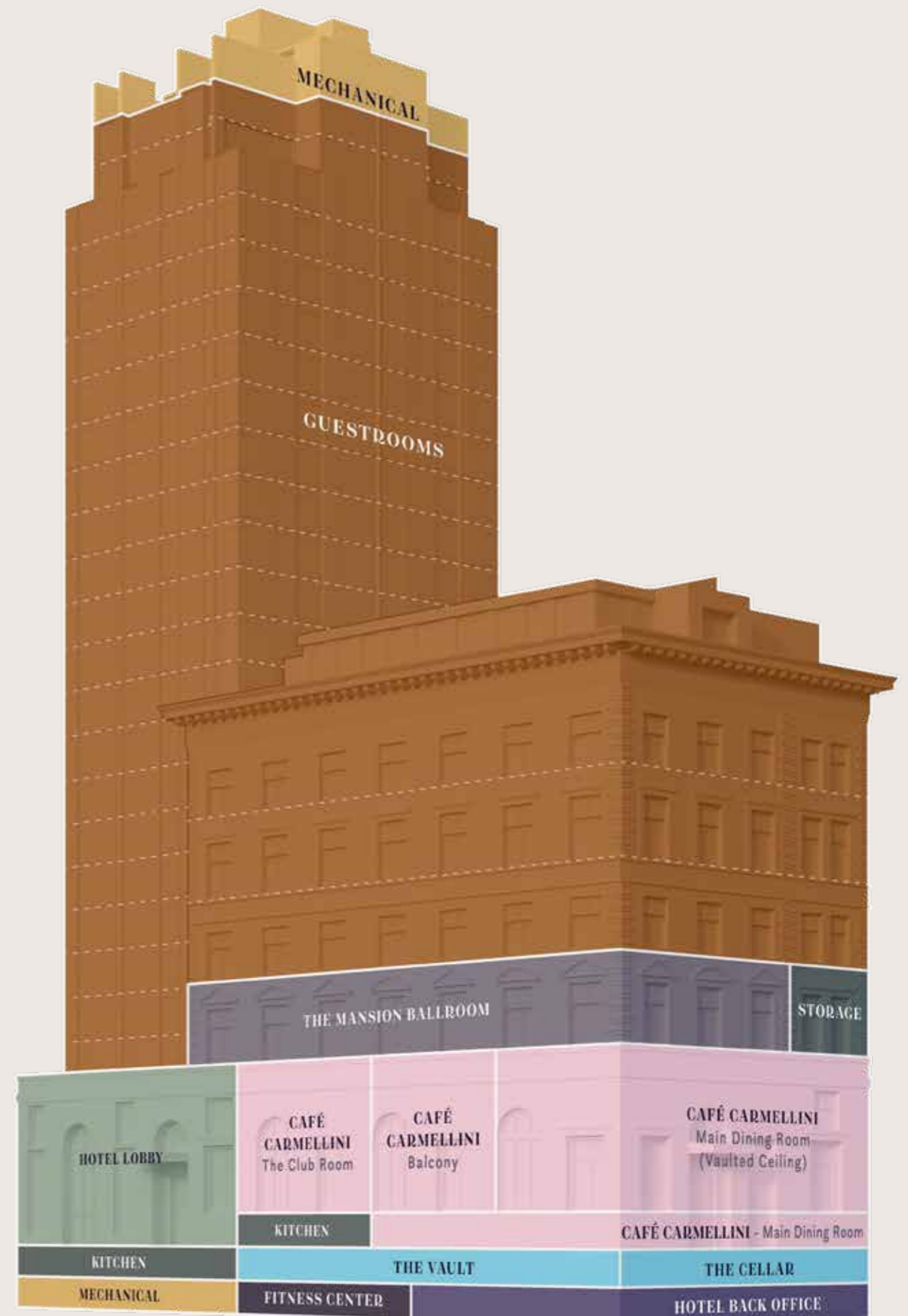
LOAN MATURITY

EB-5 Loan matures June 30, 2027



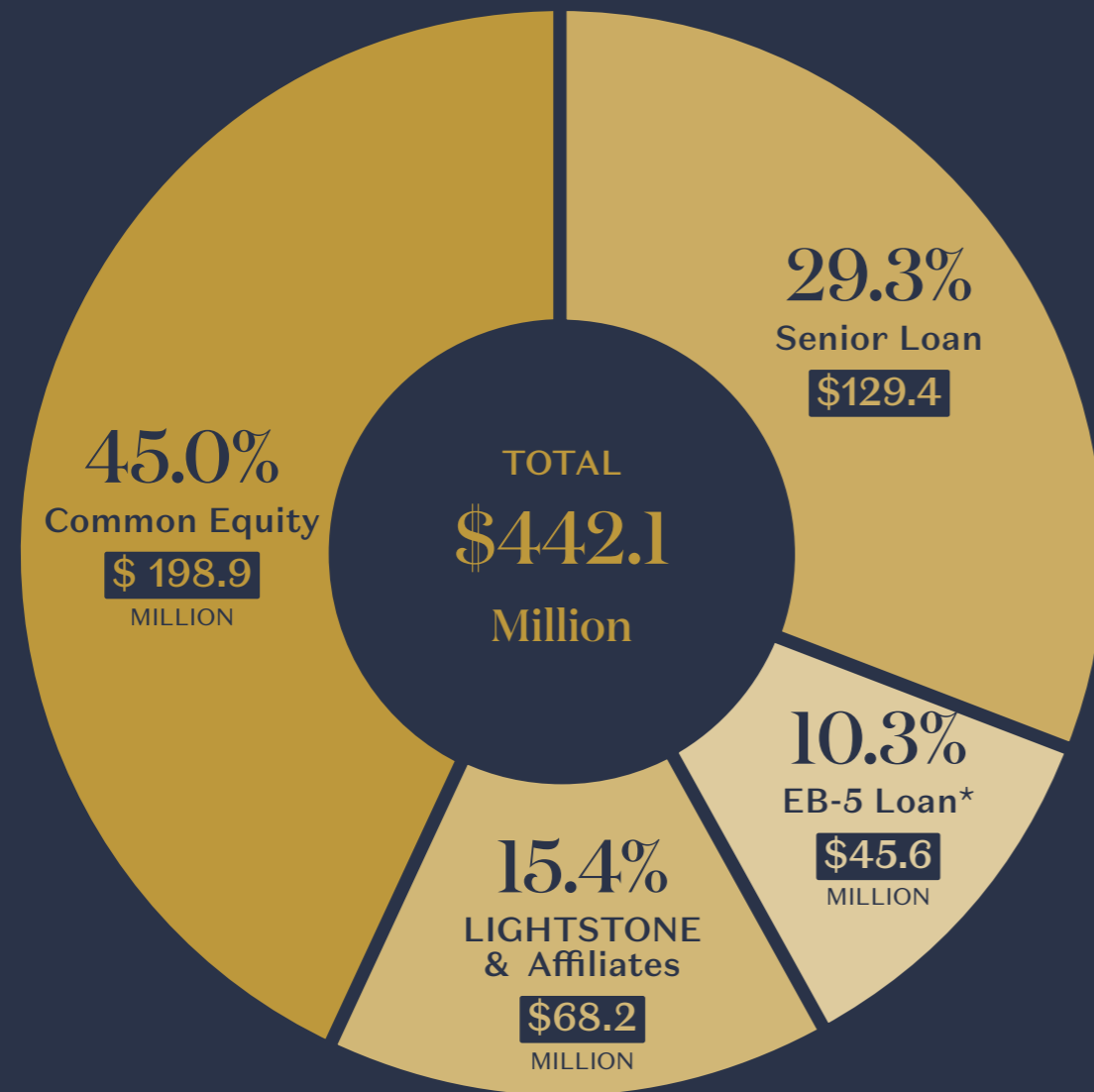
Property Overview

<p>ADDRESS</p> <p>250 Fifth Avenue New York</p>	<p>TOTAL ROOMS (SUITES)</p> <p>153 (43)</p>
<p>FOOD AND BEVERAGE OUTLETS</p> <p>477 sq. meters</p>	<p>EVENT SPACE</p> <p>668 sq. meters</p>
<p>TOWER FLOORS</p> <p>23</p>	<p>MANSION FLOORS</p> <p>7</p>
<p>GROSS BUILDING AREA (SM)</p> <p>12,100</p>	<p>LOT SIZE (SM)</p> <p>970</p>

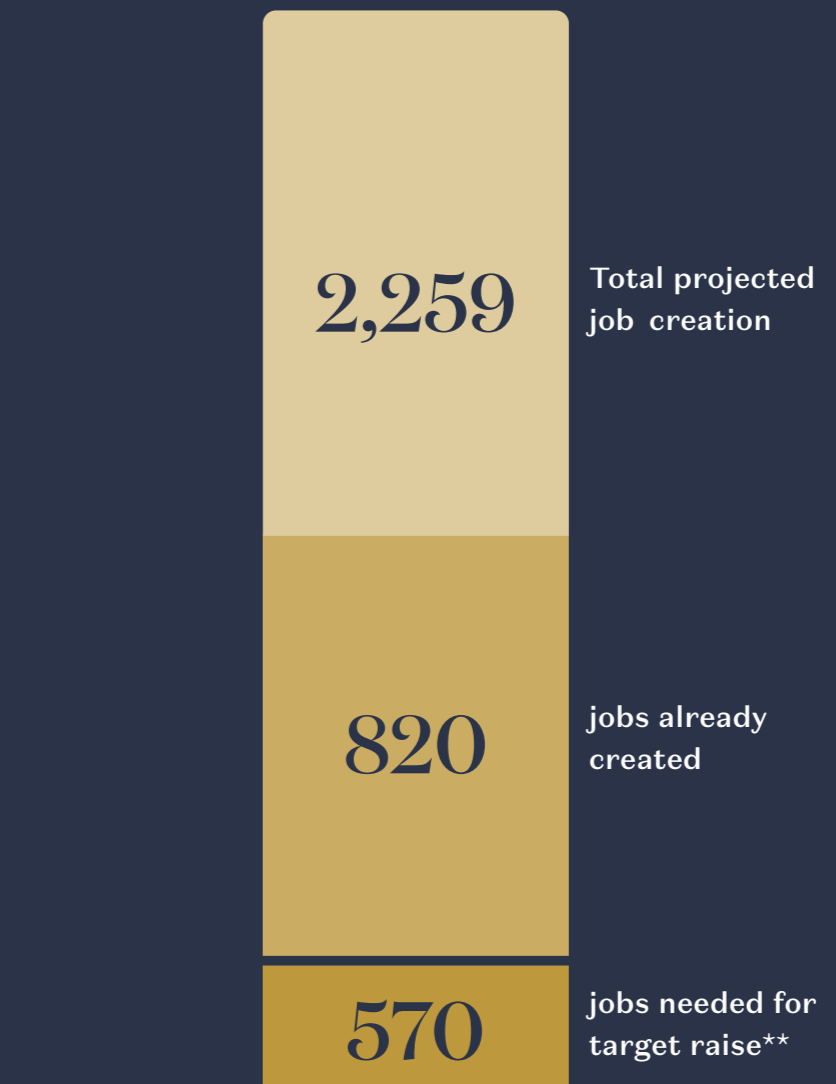


Key Metrics

Projected Capital Structure



Job Creation



Target raise: **57 investors**

*The principal amount of the new EB-5 loan, if made, could exceed the \$45.6 million dollar amount presented above. Details regarding any EB-5 loan will be set forth in offering documents for the Company (if the Company decides to conduct an offering). Additional proceeds would be used to fund construction costs or to reduce the principal balance of the senior financing.

*Estimate performed by Barnhart Economic Services using IMPLAN methodology.

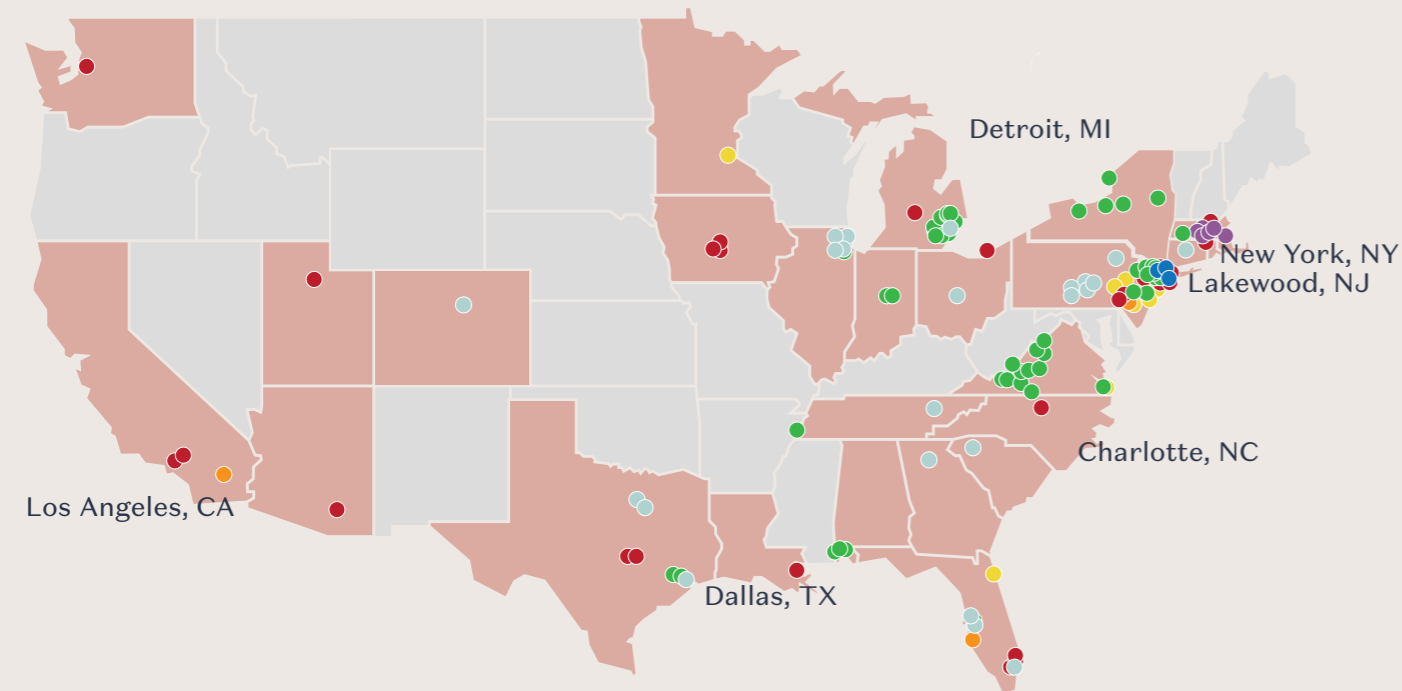
**Sponsor has the right to increase the raise which would require additional job creation to satisfy USCIS requirements



LIGHTSTONE

National Portfolio

Lightstone owns a diversified portfolio nationwide



- Multifamily (112 properties)
- Industrial/commercial (49 properties)
- Hospitality (27 properties)
- Retail/commercial (11 properties)
- Life sciences (6 properties)
- Development (3 properties)
- Land (3 market)

EMPLOYEES 560+	AUM \$9 billion	PROPERTIES 209
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Financial Conglomerate

Lightstone's diversification across asset classes enhances its strength.

Lightstone Enterprises Limited	S&P Global iiA+	Credit rating definition A high level of capacity to honor the financial commitment on the obligation.
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ASSETS IN 5 SEPARATE PUBLIC COMPANIES MANAGED BY LIGHTSTONE

\$1.8+ billion

INSURANCE ASSETS

\$1.9+ billion

EB-5 RAISED

\$665+ million

APARTMENT UNITS

25,000

SQUARE METERS OF COMMERCIAL ASSETS

1.2+ million

HOTEL ROOMS

5,100+

Legal Disclaimer: Lightstone Enterprises Limited neither guarantees nor provides any collateral for any of the obligations of the entities that will be responsible for repaying EB-5 investors; that investment will depend entirely on the success of The Fifth Avenue Hotel, which is subject to various risks.

Financial Strength

Lightstone Enterprises received a credit rating of iIA+ from Standard & Poor's each year from 2014 - 2024

High Quality Low Risk	Maalot	Definitions
	S&P Ratings	
	iIAAA	Extremely strong capacity to meet financial commitments. Highest Rating.
	iIAA	Very strong capacity to meet financial commitments.
	iIA	Strong Capacity to meet commitments but somewhat susceptible to adverse economic conditions and changes in circumstances.
	iIBBB	Adequate capacity to meet financial commitments, but more subject to adverse economic conditions.
	iIBB	Less vulnerable in the near term but faces major ongoing uncertainties due to adverse business, financial and economic conditions.
	iIB	More vulnerable to adverse business, financial and economic conditions but currently has the capacity to meet financial commitments.
	iICCC	Currently vulnerable and dependent on favorable business financial and economic conditions to meet financial commitments.
	iICC	Highly vulnerable; default has not yet occurred, but is expected to be a virtual certainty.
	iID	Payment default on a financial commitment or breach of an imputed promise; also used when a bankruptcy petition has been filed or similar action taken.
Low Quality High Risk		

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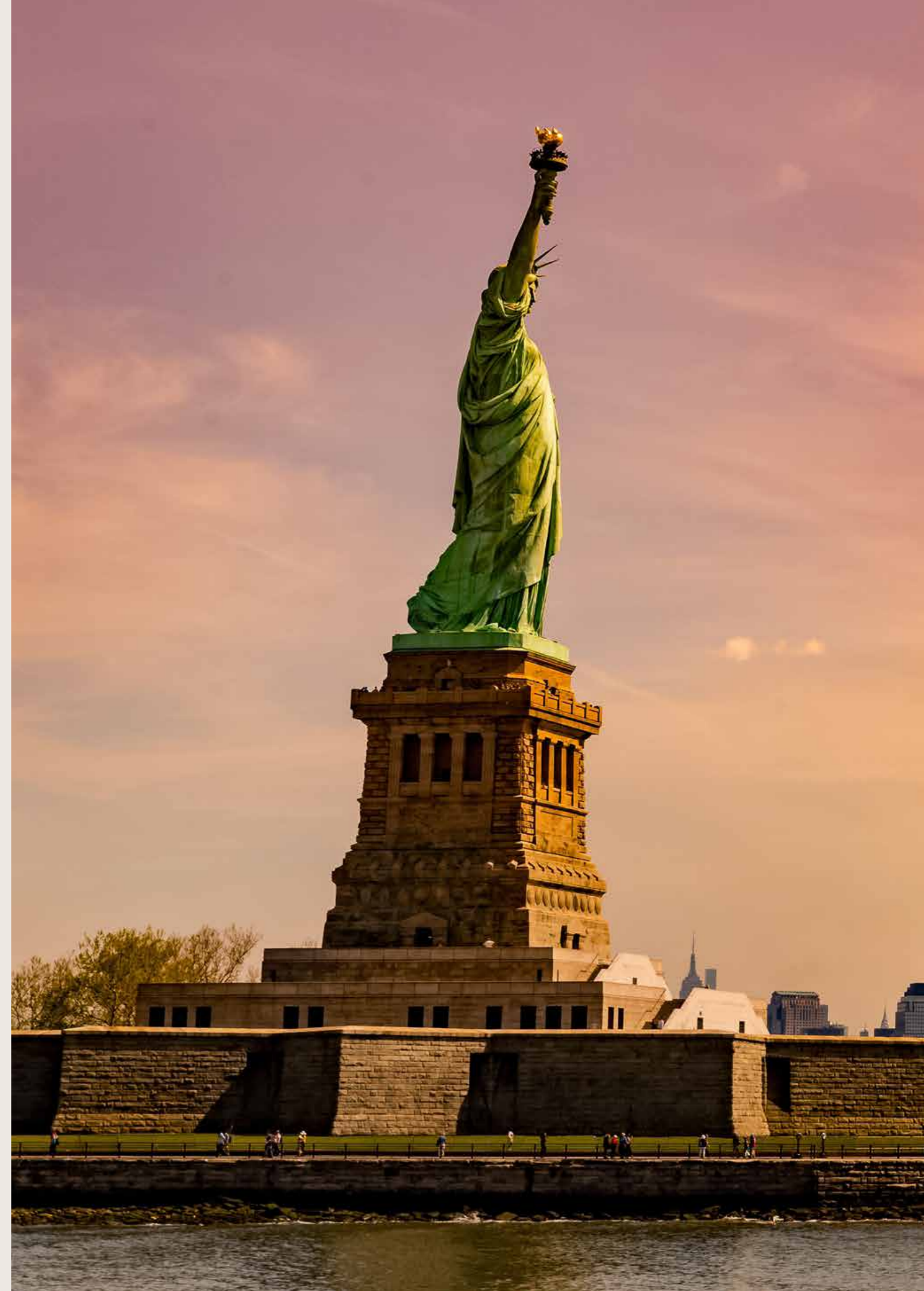


EB-5 Funds

FUND	EB-5 Raised (MM)	Investors	I-526 Petitions Approvals	I-829 Petitions Approvals	I-924/I-956F Petition Approvals	Job Creation Satisfied	Repayment Begun
Liberty Gardens Funds I& II	\$60	120	Yes	Pending	Yes	Yes	Yes
Liberty Gardens Fund III	\$50	100	Yes	Yes	Yes	Yes	Yes
Wall Street Tower Fund	\$100	200	Yes	Yes	Yes	Yes	Yes
MM Hotel Times Square Fund	\$70	140	Yes	Yes	Yes	Yes	At Loan Maturity**
Lightstone 28 Fund	\$62.5	125	Yes	Pending	Yes	Yes	Yes
LG Fund IV	\$70	140	Yes	Yes	Yes	Yes	Yes
MM Miami Hotel	\$47.5	95	Yes	Pending	NA*	Yes	At Loan Maturity**
DTLA Fund 8	\$68	136	Yes	Expected Filing 2026	NA*	Yes	At Loan Maturity**
DTLA Fund II	\$17.1	19	Pending	Expected Filing 2027	NA*	Yes	At Loan Maturity**
DTLA Fund III	\$120	150	Pending	Expected Filing 2027	Yes	Yes	At Loan Maturity**
EB-5 RAISED	\$665.1MM						
INVESTORS	1,225						

*USCIS ceased adjudicating petitions after the I-924 petition was submitted

**Repayments expected to begin once loans mature



Executive Team



David Lichtenstein
Chairman & CEO



Mitchell C. Hochberg
President



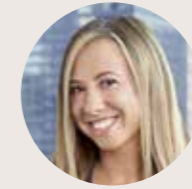
Seth Molod
Executive Vice President & Chief Financial Officer



Joseph E. Teichman
Executive Vice President & General Counsel



William G. Ellis
Senior Vice President, Chief Accounting Officer



Lauren Levin
Senior Vice President, Chief Marketing Officer



Christian Brosius
Vice President, Hospitality Asset Management



Kara Morett
Executive Vice President, Human Resources



Moshe Lichtenstein
Chief Investment Officer, Converge US and Chief Credit Officer



Jonathan Rabinow
Chief Investment Officer, Lightstone Investments



Charles Simon
Senior Vice President, Asset Management



Conor Mullen
Vice President, Investments and Managing Director, Southeast Office



Craig Buck
Chief Executive Officer, Converge US



Mark Green
Senior Vice President, Construction



Sanford Blumenthal
Senior Vice President, Investments



Ariel Feldhamer
Senior Vice President, Asset Management & Investments



Chris Maciejczak
Senior Vice President, Life Sciences



Meir Milgraum
Senior Vice President, Acquisitions



Robert Munson
Senior Vice President, Industrial Asset Management

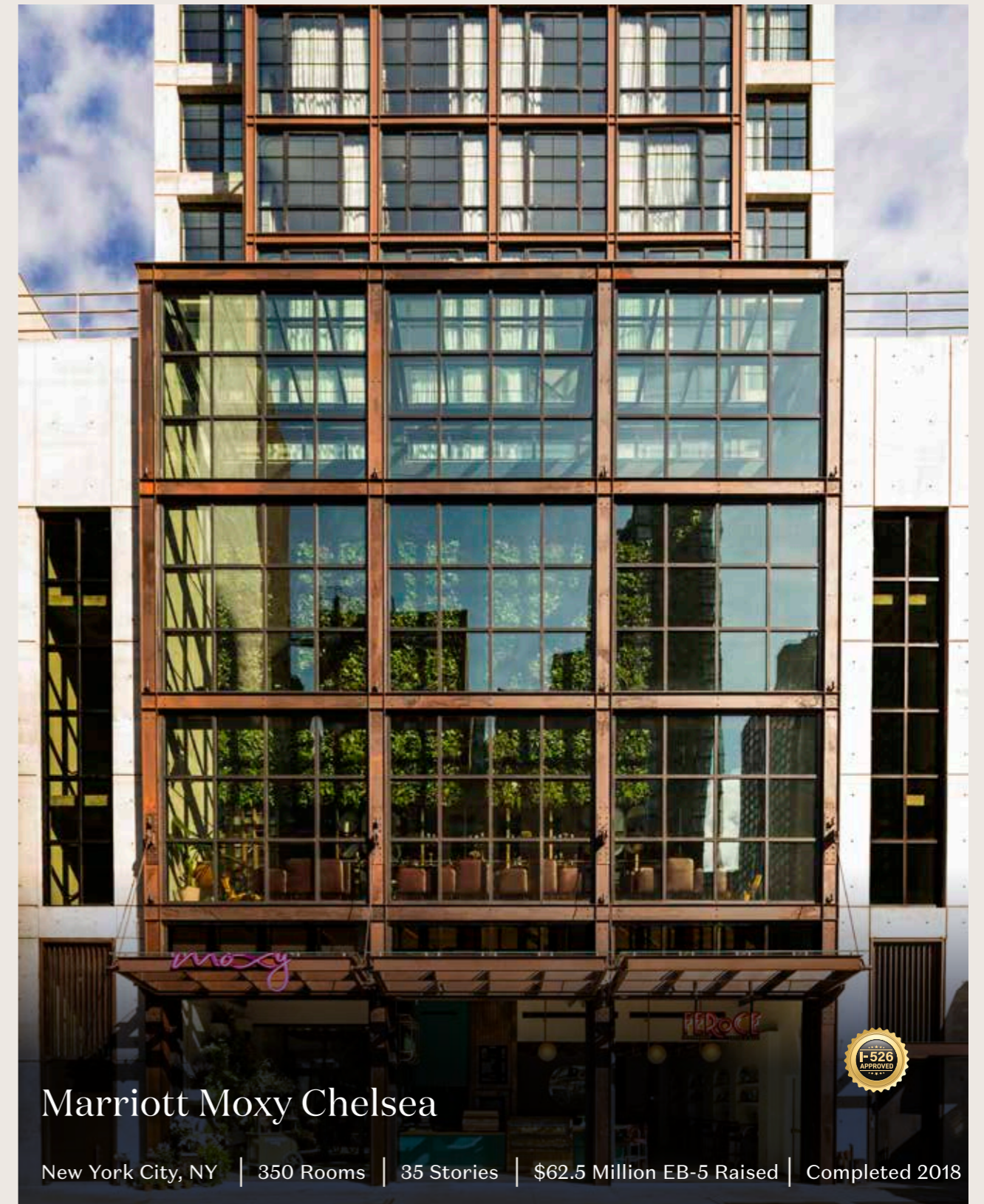
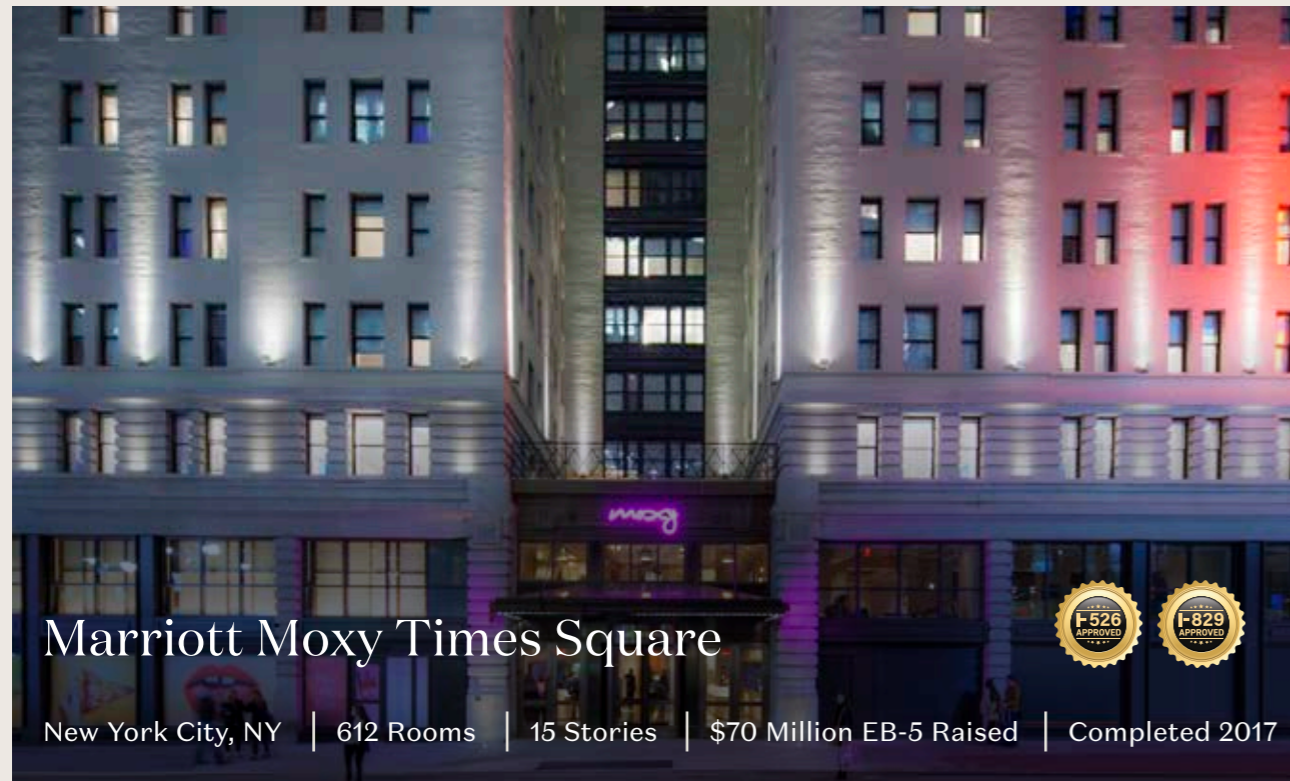
Global Service



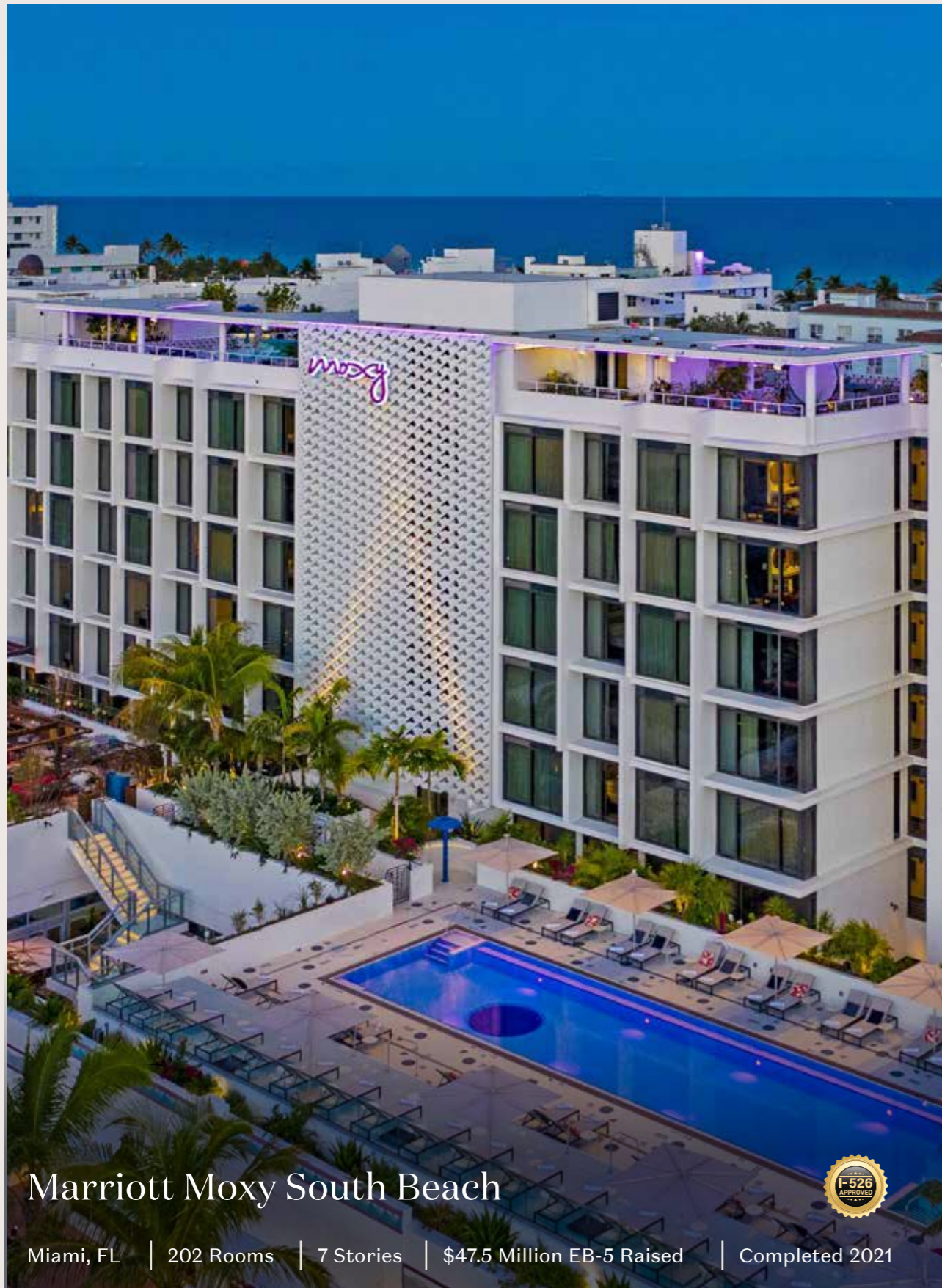
Lightstone has offices around the globe to better services its clients

EB-5 Showcase

Marriott International has funded over \$100 million to Lightstone's hotel projects.

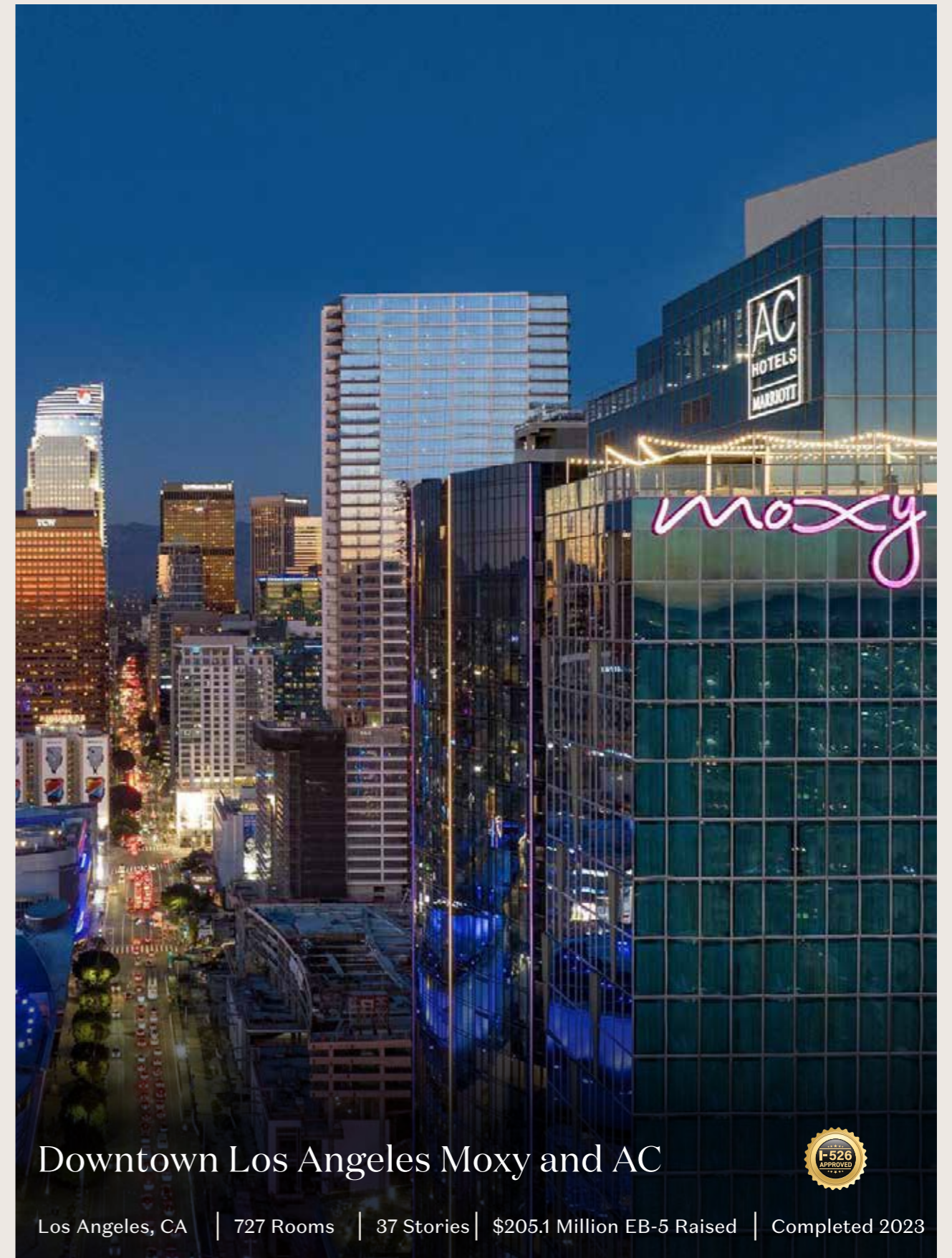


EB-5 Showcase



Marriott Moxy South Beach

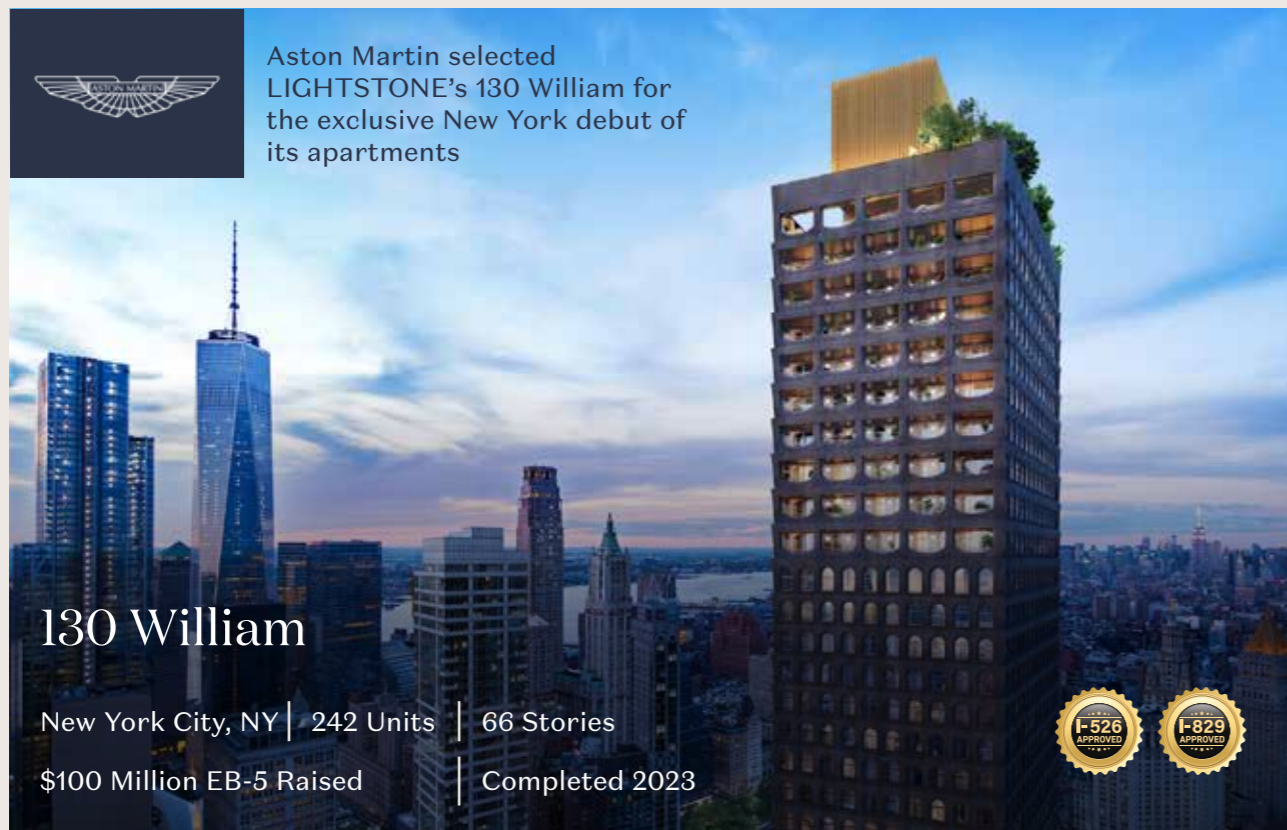
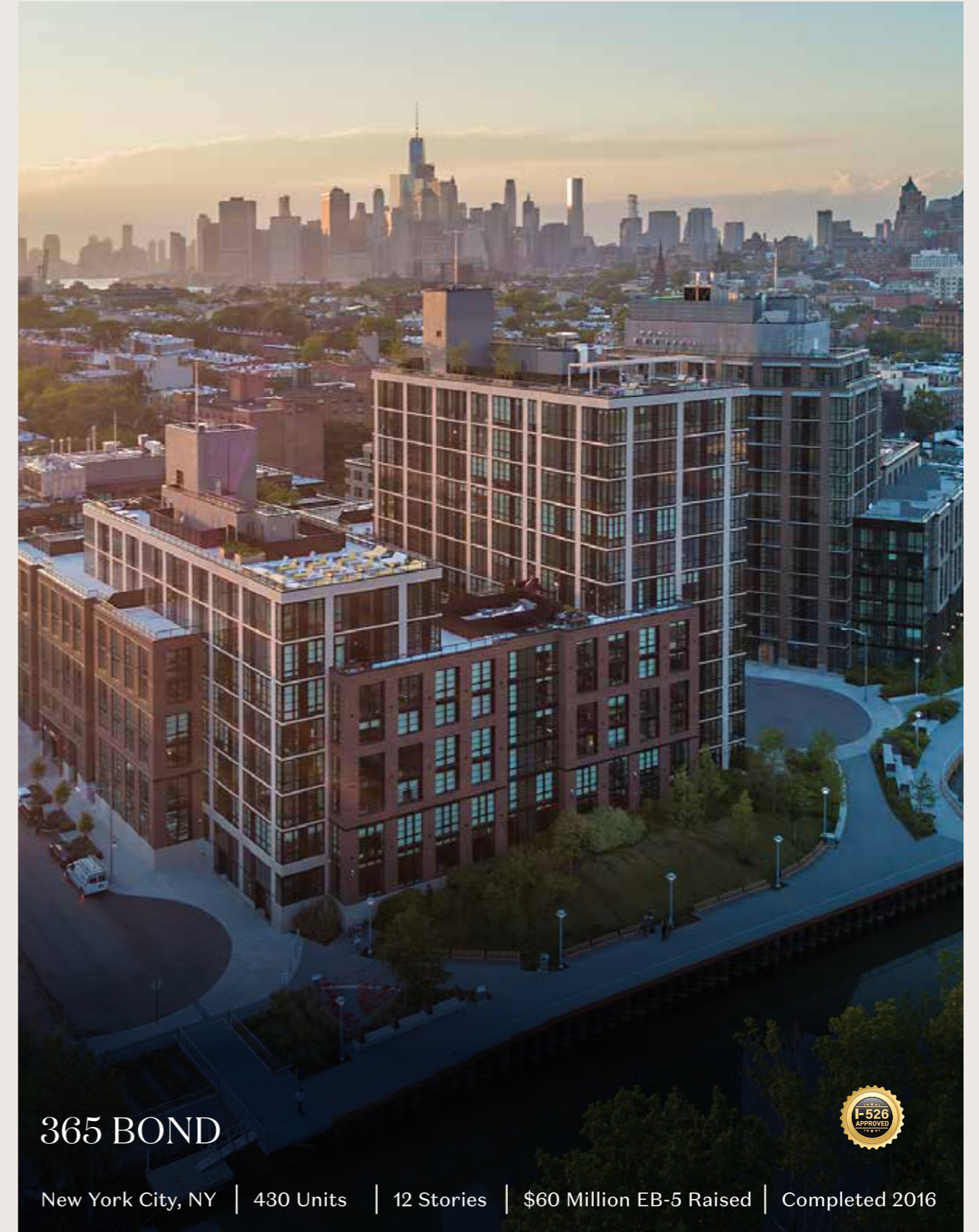
Miami, FL | 202 Rooms | 7 Stories | \$47.5 Million EB-5 Raised | Completed 2021



Downtown Los Angeles Moxy and AC

Los Angeles, CA | 727 Rooms | 37 Stories | \$205.1 Million EB-5 Raised | Completed 2023

EB-5 Showcase





Project Description

The Fifth Avenue
Hotel is a sanctuary of
unsurpassed comfort
in New York City where
visionaries, artists,
disruptors, wanderers,
and connoisseurs
discover new
enchantments to savor





Café Carmellini

Effortlessly captures the essence of New York City – an uncomplicated desire to simply enjoy the best, according to Wallpaper Magazine

THE FIFTH AVENUE HOTEL



The Portrait Bar

Wood-Paneled art-filled walls are the ideal retreat for convivial catch-ups and quiet cocktail conversations

Grand Central Terminal



RESTAURANTS

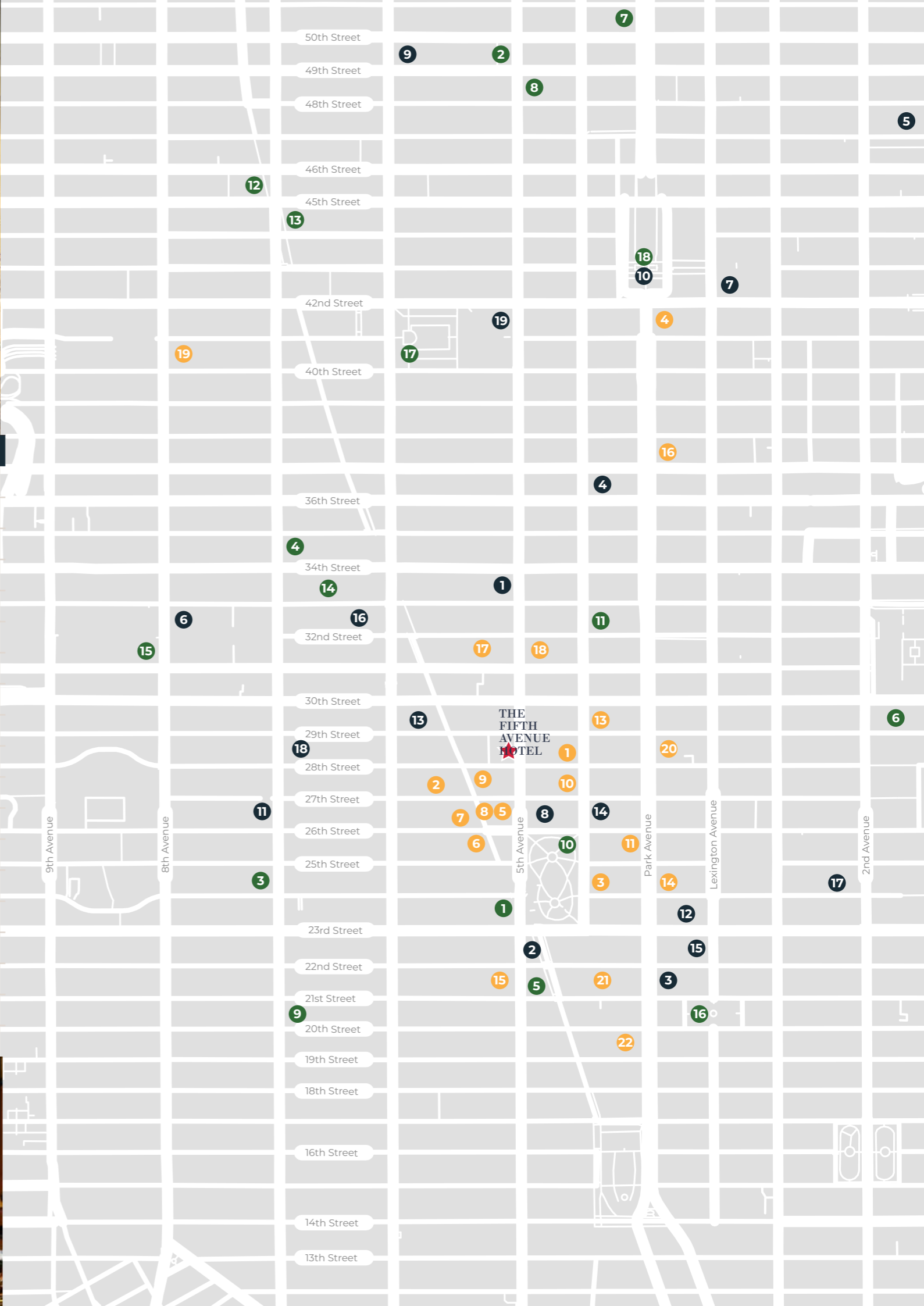
1	Scarpetta
2	Oscar Wilde
3	Eleven Madison Park
4	Cipriani
5	230 Fifth Rooftop Bar
6	La Peccora Bianca Nomad
7	Apotheke NoMad
8	The Smith
9	KazuNori
10	Rocco Steakhouse
11	Hillstone
12	Upland
13	Cote Korean Steakhouse
14	Rossini's
15	Reichenbach Hall
16	Dock's Oyster Bar
17	Jongro KBBQ
18	Let's Meat BBQ
19	Wolfgang's Steakhouse
20	La Brasserie
21	Cosme
22	Gramercy Tavern

RETAIL/SHOPPING

1	Eataly NYC Flatiron
2	Kate Spade
3	Whole Foods
4	Macy's Herald Square
5	Harry Potter Store
6	Dover Street Market
7	Vera Wang
8	Club Monaco
9	Malin+Goetz
10	Todd Snyder NoMad
11	Luxury Living Store
12	American Eagle
13	Gap
14	Target
15	Penn Station
16	Gramercy Park
17	Bryant Park
18	Grand Central Station

ENTERTAINMENT / CULTURE

1	Empire State Building
2	Flatiron Building
3	Fotografiska Museum
4	Morgan Library & Museum
5	The United Nations
6	Madison Square Garden
7	Chrysler Building
8	National Museum of Mathematics
9	Rockefeller Center
10	Grand Central Terminal
11	Museum at FIT
12	Gramercy Theatre
13	Swingers Crazy Golf Nomad
14	New York Life Building
15	The Friends Experience
16	Rose Wine Mansion
17	New York Comedy Club
18	The PIT
19	New York Public Library



The Fifth Avenue Hotel is located within a dense cluster of major Fortune 500 companies as well as successful boutique firms across all sectors of business including technology and alternative investing sectors. This impressive roster of corporations, in addition to its tremendous accessibility, should stimulate significant business demand towards The Fifth Avenue Hotel.

TENANT	OFFICE	INDUSTRY
777 Partners	1 Madison Ave	Financial Services
A24	1245 Broadway	Media
Apple	11 Penn Plaza	Technology
AppNexus Inc.	28-40 West 23rd Street	Technology
Argent Investment Management	37 West 27th Street	Financial Services
BlackBear Capital Partners	386 Park Avenue South	Financial Services
Chimera Securities	27 Union Square West	Financial Services
Credit Suisse	11 Madison Ave	Financial Services
Endeavor	11 Madison Ave	Media
FirstMark Capital	641 Avenue of the Americas	Financial Services
Franklin Templeton	1 Madison Ave	Financial Services
Grey	200 Fifth Ave	Advertising
Gunderson Dettmer	1250 Broadway	Legal
IBM	1 Madison Ave	Technology
ICONIQ Capital	15 E 26th Street	Financial Services
LinkedIn	350 5th Avenue	Technology
mParticle	257 Park Avenue South	Technology
Netflix	88 Broadway	Technology/Media
Ogilvy	200 Fifth Avenue	Advertising
R/GA	205 W 28th	Advertising
Radian Capital	1250 Broadway	Financial Services
SeatGeek	902 Broadway	Technology
Sony	11 Madison Ave	Technology
Taboola	16 Madison Square W	Technology
Tiffany & Co.	200 Fifth Ave	Luxury Retail
Water Island Capital	41 Madison Avenue	Financial Services



Awards and Recognition

2023



Two Keys
Michelin Guide



The Best
New Hotels



The Best New
Hotels in Cities

AFAR

Best New Hotels

Esquire

Best New Hotels

**TRAVEL+
LEISURE**

The Best New
City Hotels

VERANDA

Most Anticipated Luxury Hotel Opening

2024

Forbes

Most Anticipated
Hotel Openings



Most Anticipated
Hotel Openings



Most Exciting
Openings

INSIDEHOOK

Best New
Hotels

OBSERVER

Greatest New Hotels
in the U.S.

THE POINTS GUY ↗

Best New
Hotels

Robb Report

Most Exciting Hotel Openings

Food and Beverage

The New York Times

100 Best
Restaurants in
New York City



Best Restaurants
in New York City

Galerie

Best New
Restaurants in
New York City

Food and Beverage

Esquire

Best New
Restaurants in
America

FINANCIAL TIMES

Best New
Restaurants

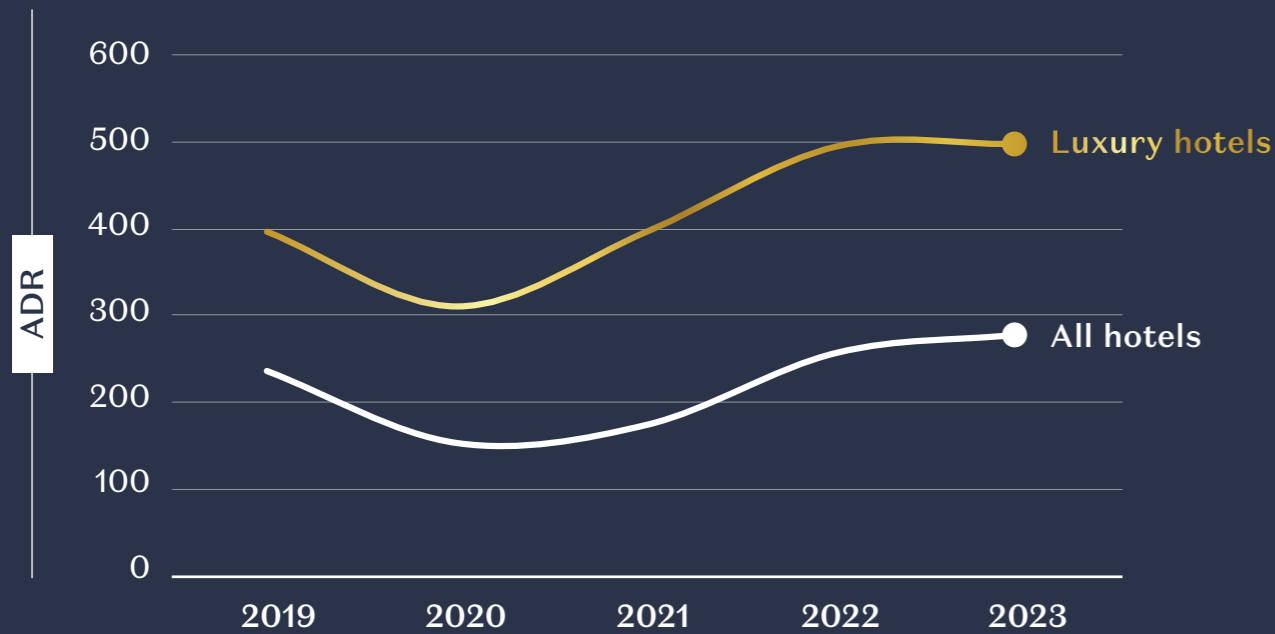


Best New U.S. Cocktail
Bar Honoree

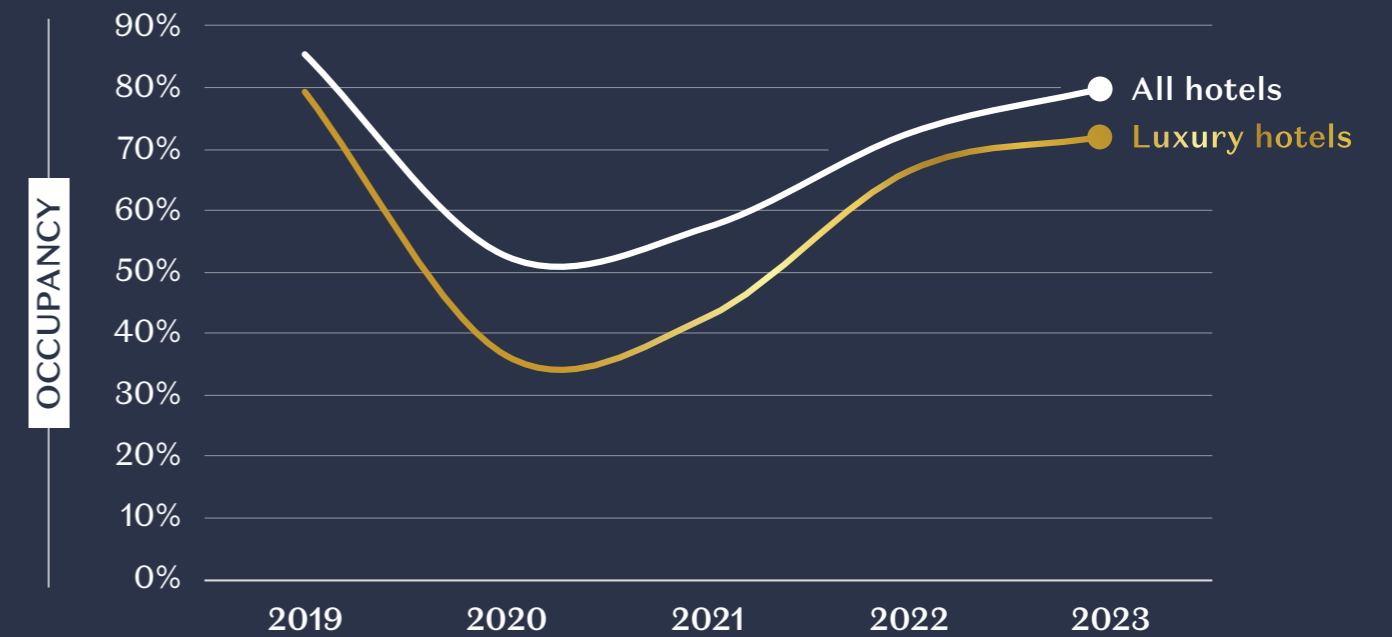
NYC lodging market continues strong recovery

New York City hotel ADR and RevPAR surpass pre-COVID levels

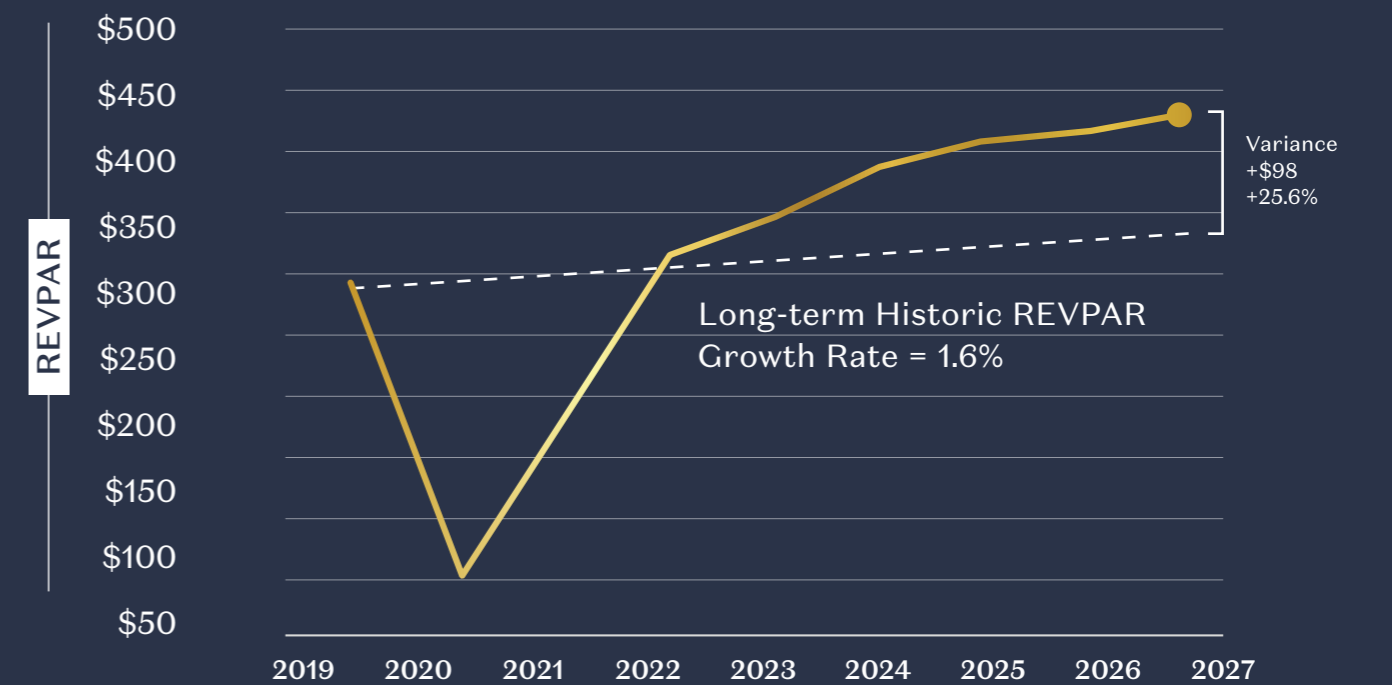
NEW YORK CITY POST-COVID LUXURY ADR GROWTH



NEW YORK CITY POST-COVID LUXURY OCCUPANCY GROWTH



NEW YORK CITY POST-COVID LUXURY REVPAR GROWTH



The New York City lodging market continues to recover post-COVID, but, it has hit record-high ADR (Average Daily Rate) and RevPAR (Revenue Per Available Room), both key metrics in measuring hotel performance. The outlook for ADR and RevPAR as well as occupancy remain positive across industry experts and leaders.

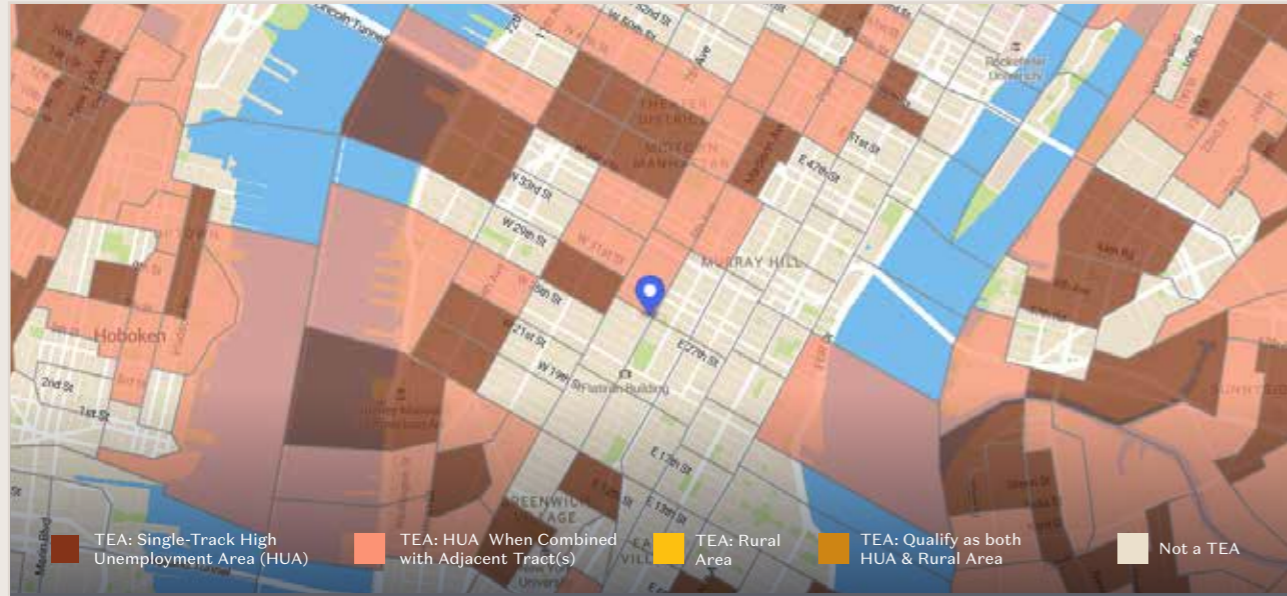
Source: CoStar/STR
Projections as of October 2023



Project Documents

TEA Designation

IIUSA: The Fifth Avenue Hotel is in a TEA.



Impact Datasource: The Fifth Avenue Hotel is in a TEA

IMPACT DataSource eb5investors.com EB-5 TEA FINDER AND FORECASTER

PROJECT LOCATION
250 5th Ave, New York, NY 10001, USA

Success!
250 5th Ave, New York, NY 10001, USA can currently qualify as a **High Unemployment TEA** for EB-5 program purposes.

[More Details](#)

ELIGIBILITY TESTS

PROJECT'S MSA	New York-Newark-Jersey City, NY-NJ Metro Area
PROJECT'S COUNTY	New York County, NY
PROJECT'S TRACT	Census Tract 76
ADJACENT TRACT COMBO	Optimized 2-Tract Area

Economic Impact Study: The Fifth Avenue Hotel is in a TEA

BARNHART ECONOMIC SERVICES, LLC
Scott W Barnhart, PhD, President
Cora M. Barnhart, PhD, Alan Hodges, PhD
561-310-3357
scottw.barnhart@gmail.com
www.barnharteconomic.com

Economic Impacts of Development and Operations of *The Fifth Avenue Hotel* in Manhattan, New York

Prepared for Lightstone Investments

For Submission to the U.S. Citizenship and Immigration Services EB-5 Immigrant Investor Regional Center Program

April 15, 2024

Artist rendering of *The Fifth Avenue Hotel*

Construction and operations are summarized in Table ES1. Total employment in the New York City metro area were estimated at 2,259 jobs, consisting of 820 jobs already created to date, another 591 estimated to be created from costs to complete and average operations through the third year. These estimates include all direct, indirect, and induced effects, as allowed by USCIS for projects with construction of two years or longer. The project is expected to generate a total of \$182.41 M in labor income (household earnings), \$271.59 M in value

added contribution to Gross Regional Product, and \$403.66 M in industry output or revenues within the study region.

For major economic sectors, employment impacts for the project include 515 jobs in construction, 112 jobs in retail trade, 200 jobs in health/social services, 143 jobs in government, 571 jobs in accommodations/food services, 77 jobs in real estate/rentals, 168 jobs in professional/technical services, and 103 jobs in other services, as well as other sectors. Among sectors of special interest for EB-5 projects, there were 4 jobs estimated in the utilities sector, 9 jobs in maintenance and repair construction, and 389 jobs in business services comprised of finance/insurance, real estate/rental, professional/technical, management, and administrative/waste services.

Analysis of labor force and unemployment data for New York County NY Census tract 76 determined that the project qualifies as a Targeted Employment Area (TEA) with an unemployment rate of 6.0 percent in 2022, which exceeds the threshold high unemployment rate of 5.4 percent.

Section 203(b)(5) of the Immigration and Nationality Act requires that each immigrant investor create at least 10 permanent jobs. The employment estimates for this Regional Center project indicate that it can support up to 225 individual EB-5 investors. Regional Center investors for projects in a TEA are allowed to invest a reduced amount of \$800,000. If all investors for the project are recruited at this level, the total potential investment would be \$180.00 M.

It should be noted that *The Fifth Avenue Hotel* project is not subject to any of the job creation restrictions outlined in the new **EB-5 Reform and Integrity Act of 2022** passed in March of 2022, such as restrictions due to a construction period that is less than 24 months as the core construction period is 37 months duration. In addition, from the summary table below one can calculate that the ratio of indirect and induced jobs to the total job count is 55.20 percent of total jobs estimated and not even near the 90% limit on the indirect job count specified in the new legislation.

Job creation for target raise reached

Table ES1. Summary of economic impacts and EB-5 investor potential for *The Fifth Avenue Hotel* in the New York City metro area

Project Activity	Impact Type	Employment	Labor Income	Value Added	Output
\$84M Spent to Date	Direct Effect	353	\$33,257,320	\$36,022,152	\$57,382,631
	Indirect Effect	64	\$6,251,404	\$10,027,734	\$16,457,737
	Induced Effect	403	\$32,979,917	\$53,804,426	\$78,470,722
	Total Effect	820	\$72,488,642	\$99,854,312	\$152,311,090

Project economist has estimated enough jobs for the target raise have already been created

*The principal amount of the new EB-5 loan, if made, could exceed the \$45 million dollar amount presented in this brochure. The Issuer has the right to expand the offering up to \$150.4 million. Details regarding any EB-5 loan will be set forth in the offering documents for the Company (if the Company decides to conduct an offering). Additional proceeds would be used to fund construction costs or reduce the principal balance of senior financing

BARNHART ECONOMIC SERVICES, LLC
 Scott W Barnhart, PhD, President
 Cora M Barnhart, PhD, Alan Hodges, PhD
 561-310-3357
 scott@barnhart.com
 www.barnharteconomic.com

Economic Impacts of Development and Operations of The Fifth Avenue Hotel in Manhattan, New York

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For Submission to the U.S. Citizenship and Immigration Services EB-5 Immigrant Investor Regional Center Program

April 15, 2024



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	Total Effect	820	\$72,488,642	\$99,854,312	\$152,311,090
\$72M Cost to Complete	Direct Effect	255	\$22,239,788	\$27,256,338	\$41,321,651
	Indirect Effect	45	\$4,377,744	\$6,788,644	\$11,094,278
	Induced Effect	291	\$23,966,914	\$38,898,537	\$56,598,427
	Total Effect	591	\$50,584,446	\$72,943,518	\$109,014,356
Revenue 2025-2026	Direct Effect	404	\$21,509,683	\$38,389,939	\$53,401,657
	Indirect Effect	65	\$6,140,432	\$9,644,503	\$15,498,966
	Induced Effect	380	\$31,689,294	\$50,752,971	\$73,434,830
	Total Effect	848	\$59,339,408	\$98,787,413	\$142,335,453
Total		2,259	\$182,412,496	\$271,585,243	\$403,660,899

Maximum Potential Investors	225
Maximum Potential EB-5 Capital @ \$800,000/Investor	\$180,000,000

Values expressed in 2024 dollars.
 Source: IMPLAN software and 2019 regional economic data for study area counties (IMPLAN Group, LLC).

Project economist has estimated **2,259 jobs** are expected to be created.

Bridge financing repayment

USCIS: bridge financing is a permissible use of EB-5 proceeds



February 17, 2023

Via Email

Mr. Jonathan Rabinow
The Lightstone Group
frabinow@lightstonegroup.com

Re: Bridge Financing for DTLA Fund III LLC

Dear Mr. Rabinow:

U.S. Citizenship & Immigration Services (“USCIS”) has written a policy manual (the “Policy Manual”) which outlines certain adjudication requirements of the EB-5 Program and provides internal policy guidance for adjudicating EB-5 applications such as a Form I-526E, Immigrant Petition by Regional Center Investor (“I-526E Petition”). The Policy Manual is applicable to, and binding on, all USCIS employees. This letter is intended to address the use of bridge financing in EB-5 by DTLA Fund III LLC.

I. Use of Bridge Financing

In March 2022, the U.S. Congress passed the EB-5 Reform and Integrity Act of 2022 (the “RIA”), which is applicable to all new I-526E Petitions with USCIS. The new statute does not mention the use of bridge financing. Moreover, as of the date of this letter, USCIS has not published further regulations or guidance on the use of bridge financing under the RIA.

In the absence of new regulations or guidance from USCIS, we can look to the guidance in the USCIS Policy Manual on the use of bridge financing for EB-5 for petitions filed prior to March 2022 and the passage of the RIA. The Policy Manual explicitly stated regarding the use of bridge financing:

“A developer or principal of a new commercial enterprise, either directly or through a separate job-creating entity, may utilize interim, temporary or bridge financing, in the form of either debt or equity, prior to receipt of EB-5 capital.” [emphasis added]

Accordingly, if an EB-5 Project, such as the hotel development project to be partially funded by DTLA Fund III LLC, commences based on interim or bridge financing prior to the receipt of EB-5 capital and subsequently replaces such interim or bridge financing with EB-5 capital, an EB-5 investor in the new commercial enterprise will receive credit for jobs created from such interim or bridge financing.²

In order for an EB-5 investor to receive such credit, the replacement of such interim or bridge financing with EB-5 capital generally should have been contemplated prior to the acquisition of the commercial enterprise. If the interim or bridge financing was not contemplated prior to the acquisition of the commercial enterprise, the EB-5 investor will not receive credit for jobs created through the use of the bridge financing, as long as the interim or bridge financing is not replaced by EB-5 capital.

USCIS simply stated:

“[C]onsistent with the policy as set forth in the May 30, 2013, Policy Memorandum, the focus is on the nature of the underlying financing in order to determine that the financing to be replaced by the EB-5 funds is truly bridge or temporary financing or if the EB-5 funds are being used to merely refinance longer-term debt. If the underlying financing was bridge financing, which is a fact-based determination based on the terms of the underlying financing and the circumstances surrounding the use, application, and plan at the time the financing was obtained to replace it with other longer-term financing such as EB-5 funds, then jobs created through the use of the bridge financing could still be credited to the EB-5 investors.”³

In 2018, USCIS confirmed again that “USCIS Policy Manual states that bridge financing is a permissible use of EB-5 proceeds.”



Date: January 23, 2024

Smith Western Regional Center, LLC
C/O Stephen Smith
9500 Roosevelt Way NE, Suite 300
Seattle, WA 98115

Application: Form I-956F
Application for Approval of an Investment in a Commercial Enterprise

Applicant(s): Smith Western Regional Center, LLC
ID1418251794

Re: Initial I-956F, Application for Approval of an Investment in a Commercial Enterprise
INF2360002620

On February 22, 2023, Smith Western Regional Center, LLC (“the Regional Center”) filed a Form I-956F to request an Initial I-956F, Application for Approval of an Investment in a Commercial Enterprise in accordance with section 203(b)(5)(F) of the Immigration and Nationality Act (“INA”). The Regional Center was initially approved for designation in the Regional Center Program (“the Program”) on June 18, 2015.

Specifically, the Form I-956F requests the following:

- Determination of EB-5 compliance for initial I-956F, Application for Approval of an Investment in a Commercial Enterprise.

Effective as of the date of this notice, and as discussed further below, USCIS approves the Regional Center’s request.

¹ INA § 203(b)(5)(E) and its predecessor at Sec. 610 of the Departments of Commerce, Justice, and State, the Judiciary, and Related Agencies Appropriations Act of 1993, Pub. L. 102-395 (repealed by the EB-5 Reform and Integrity Act of 2022, Div. BB of the Consolidated Appropriations Act, 2022, Pub. L. No. 117-103).

USCIS approved Lightstone’s DTLA Fund 8 which used EB-5 proceeds to repay bridge financing. USCIS continues to approve I-526 petitions



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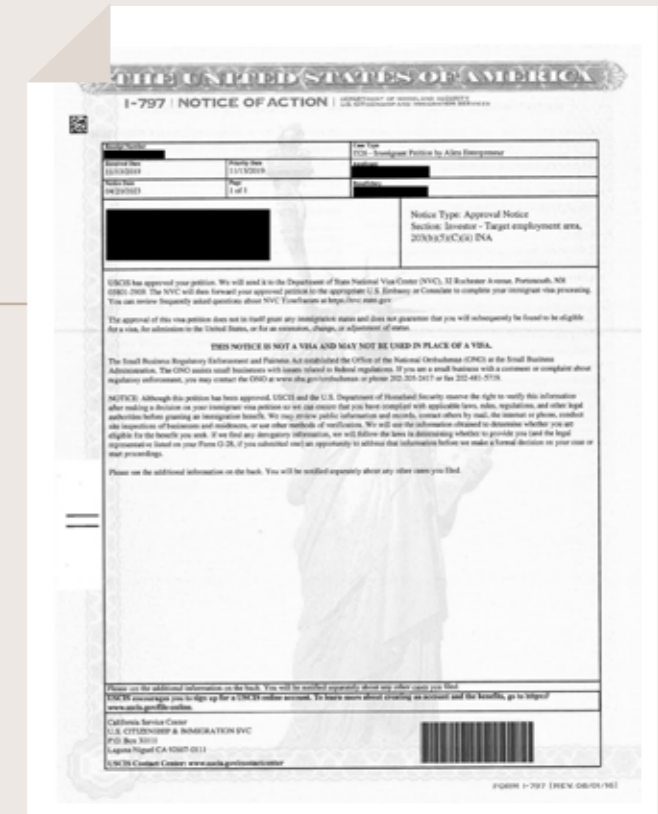
- Determination of EB-5 compliance for initial I-956F, Application for Approval of an Investment in a Commercial Enterprise.

Effective as of the date of this notice, and as discussed further below, USCIS approves the Regional Center’s request.

¹ INA § 203(b)(5)(E) and its predecessor at Sec. 610 of the Departments of Commerce, Justice, and State, the Judiciary, and Related Agencies Appropriations Act of 1993, Pub. L. 102-395 (repealed by the EB-5 Reform and Integrity Act of 2022, Div. BB of the Consolidated Appropriations Act, 2022, Pub. L. No. 117-103).

USCIS approved Lightstone’s DTLA Fund III which used EB-5 proceeds to repay bridge financing

USCIS approved Lightstone’s Marriott Time Square project which used EB-5 proceeds to repay bridge financing. USCIS continues to approved I-829 petitions





LIGHTSTONE

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